

BANNER & WITCOFF, LTD.
10 South Wacker Drive
Suite 3000
Chicago, Illinois 60606
312-463-5000
Charles W. Shifley
Binal J. Patel

Intellectual Property Attorneys for DPH Holdings Corp., et al.,
Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Debtors.	:	
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LIST OF EXHIBITS TO THE SEVENTH AND FINAL APPLICATION OF BANNER &
WITCOFF, LTD., INTELLECTUAL PROPERTY COUNSEL TO DPH HOLDINGS
CORPORATION, SEEKING ALLOWANCE AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES UNDER 11
U.S.C. SECTIONS 330 AND 331

EXHIBIT C

BANNER & WITCOFF, LTD.
10 South Wacker Drive
Suite 3000
Chicago, Illinois 60606
312-463-5000
Charles W. Shifley
Binal J. Patel

Intellectual Property Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, et al.	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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FIRST INTERIM APPLICATION OF BANNER & WITCOFF, LTD.,
INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING
ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. SECTIONS 330 AND 331

Banner & Witcoff, Ltd. ("Banner"), intellectual property counsel for Delphi Corporation ("Delphi"), and a Retained Professional, submits this first interim application seeking a first interim allowance and payment of compensation and reimbursement of expenses under 11 U.S.C. §§330 and 331 for the period from October 8, 2005 through January 31, 2006 ("the Application Period").

STATEMENT AT THE OUTSET PURSUANT TO GUIDELINES

Banner submits this interim application for (a) allowance of compensation for 78.8 hours of professional legal professional services and 1.5 hours of paraprofessional legal services provided by Banner to Delphi, in the amount of \$29,580.05 and (b)

reimbursement of actual and necessary charges and disbursements incurred by Banner in the amount of \$411.95, for a total of \$29,992.00, in the rendition of required legal, intellectual property professional services on behalf of Delphi in the time period of October 8, 2005 through January 31, 2006.

SUMMARY SHEET AND CERTIFICATION

A Summary Sheet is attached as Exhibit A. A Certification is attached as Exhibit B.

CONTINUED APPLICATION

In support of this first interim application, Banner further represents as follows:

BACKGROUND

1. On October 8, 2005, Delphi and certain of its United States (“U.S.”) subsidiaries (the “Initial Filers”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”), in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). (On October 14, 2005, three additional U.S. subsidiaries of Delphi (collectively with the Initial Filers, the “Debtors”) filed voluntary petitions for relief under the Bankruptcy Code. The Debtors continue to operate their businesses as “debtors-in-possession” under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court.

RETENTION OF BANNER

2. On January 3, 2006, pursuant to an application dated December 6, 2005, the Bankruptcy Court entered an order titled “Order under 11 U.S.C. §§327(3) and 1107(b) and Fed.R.Bankr.P. 2014 Authorizing Employment and Retention of Banner &

Witcoff, Ltd. as Intellectual Property Counsel to Debtors (“Banner Retention Order”),” Exhibit C, and thereby granted the Debtors' request to employ Banner as intellectual property counsel under sections 327(e) and 1107(b) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure, with approval of such employment being effective as of the Petition Date, October 8, 2005.

EVENTS BEFORE THE APPLICATION PERIOD, INCLUDING IDENTIFICATION
OF LITIGATION THAT GIVES RISE TO THIS APPLICATION AND BANNER’S
TERMS AND CONDITIONS OF ENGAGEMENT IN REPRESENTING DELPHI IN
THE LITIGATION

3. Delphi is a defendant in two civil actions for patent infringement in which Banner lawyers have represented Delphi from before the Petition Date. These are (a) Automotive Technologies International, Inc. (“ATI”) v. BMW North America, Inc., et al., Appeal No. 06-1013 (Federal Circuit September 29, 2005) and its underlying case, Civil Action No. 01-71700 (April 30, 2001), and (b) Automotive Technologies International, Inc. v. Delphi Automotive Systems Corporation, et al., Civil Action No. 04-72035 (E.D.Mich. April 30, 2005). Together, these cases are routinely called the “ATI” cases by Banner.

4. Banner was retained to represent Delphi in the ATI cases by an exchange of letters of engagement described in paragraph 10 of an Affidavit of Charles W. Shifley filed in support of the application for retention of Banner, Exhibit D. See also Exhibits E and F, the subject letters of engagement.

5. Civil Action No. 04-72035 was stayed during the pendency of Appeal No. 06-1013 and remains stayed by District Court order.

6. Delphi has an indemnity agreement with General Motors Corporation implicated in the identified civil actions for patent infringement. Pursuant to the

agreement, at Delphi expense, Banner represents and has represented General Motors Corporation in these actions as well as Delphi.

EVENTS DURING THE APPLICATION PERIOD CAUSING NECESSARY AND
REASONABLE SERVICES AND DISBURSEMENTS

7. Between October 8 and November 14, 2005, Banner represented Delphi in necessary efforts in the identified appeal as shown in Banner's Invoice No. 1614120, Exhibit G attached. The names and hourly rates of all professionals and paraprofessionals who billed time are stated in the Summary Sheet, Exhibit A.

8. On November 14, 2005, Delphi served the appellate court and its opponent in the identified appeal with its Suggestion of Bankruptcy and Notice of Operation of Automatic Stay.

9. On November 22, 2005, the appellate court requested information whether the appeal should be stayed in total as to all parties and not just Delphi. Banner represented Delphi in responding as in Invoice 161412, Ex. G.

10. On December 13, 2005, the appellate court issued an order temporarily staying briefing in the appeal and directing Delphi and its opponent to file status reports every sixty (60) days concerning whether this Bankruptcy Court has lifted the stay. Banner represented Delphi in response as in Invoice 1614120, Ex. G.

11. On January 13, 2006, Banner received a telephone call from a Federal Circuit mediation Co-ordinator, seeking mediation of the identified appeal. Through January 31, 2006, Banner represented Delphi and General Motors in response, as in invoice 1616698, Exhibit H attached.

12. Between October 8 and January 31, 2005, and pursuant to employment by Delphi and Delphi's indemnity to General Motors Corporation, Banner actively

represented General Motors in the identified appeal as shown in Invoices 1614120 and 1616698, Exs. G and H.

COMPLIANCE BY BANNER'S INVOICES NOS. 1614120 and 1616698 WITH 11 U.S.C. 330, THE INTERIM COMPENSATION ORDER AND FEE GUIDELINES

13. This application and Banner's invoices Nos. 1614120 and 1616698, Exs. G and H, comply with 11 U.S.C. 330, the Interim Compensation Order, and the U.S. Trustee Fee Guidelines, the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (together, "The Guidelines"), to the best of Banner's ability to provide compliance, and in that they contain all required information and are for necessary and reasonable services and disbursements provided to Delphi in the ATI cases.

14. The Certifying Professional certifies this application as in his Certification, Exhibit B.

15. Further, among other matters, lists of the individuals who provided services during the statement periods are at page 5 of Invoice 1614120 and page 2 of Invoice 1616698, Exs. G and H, and in the Summary Sheet, Exhibit A. All listed individuals other than Ms. Boudrea and Mr. Phillips are attorneys. Ms. Boudreau and Mr. Phillips are paralegals.

16. The Banner invoices also comply in that respective billing rates, aggregate hours, and reasonably detailed breakdowns of disbursements, and contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour are all part of the invoices.

17. The Banner invoices also comply in that disbursements are billed at rates and in accordance with practices customarily employed by the applicant and generally accepted by the applicant's clients, and the disbursements, for photocopies, both internal and external, telecommunications, both toll charges and facsimile transmissions, courier and freight, printing, court reporter and transcripts, messenger services, computerized research, out of town travel expenses, word processing, secretarial and other staff services, cellular telephones, overtime expenses, local and daytime meals, local transportation, and all other disbursements, satisfy the requirements of The Guidelines. Banner notes it has billed \$3.70 for color copies at a rate of \$1.85 per color copy.

16. Banner believes its invoices and this application also comply with all other aspects of the Interim Compensation Order and all applicable laws, rules, guidelines and the like. To any extent there is any technical noncompliance; Banner respectfully requests a waiver for any such matter.

ALL REQUIRED NOTICES HAVE BEEN PROVIDED; THERE HAS BEEN NO
OBJECTION

17. Banner has provided all required notices pursuant to the Interim Compensation Order, including serving monthly statements under paragraph 2(a) of the Order, serving this fee application under paragraph 2(a) of the Order, serving an e-mail notice of the filing of this application and a listing of exhibits filed in support of it on the 2002 Entities List pursuant to paragraph 8 of the Order. See Exhibits I, J and K.

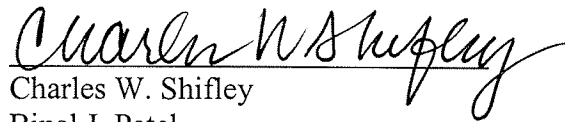
CONCLUSION

WHEREFORE, Banner respectfully requests that the Court (a) enter an order allowing interim compensation of \$29,508.05 to Banner for necessary and reasonable professional services rendered as attorneys for the Debtors during the application period,

plus reimbursement of actual and necessary charges and disbursements incurred in the sum of \$411.95 for a total sum of \$29,992.00 and, (b) grant such other and further relief as is just and equitable under the circumstances.

A proposed order is attached at Tab L.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Charles W. Shifley", is written over a horizontal line.

Charles W. Shifley

Binal J. Patel

Banner & Witcoff, Ltd.

10 South Wacker Drive

Suite 3000

Chicago, Illinois 60606

Telephone: (312) 463-5000

Facsimile: (312) 463-5001

BANNER & WITCOFF, LTD.
10 South Wacker Drive
Suite 3000
Chicago, Illinois 60606
312-463-5000
Charles W. Shifley
Binal J. Patel

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:
Toll Free: (800) 718-5305
International: (248) 813-2698

Delphi Legal Information Website
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
DELPHI CORPORATION, et al.	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	

SUMMARY SHEET
FOR FIRST INTERIM APPLICATION OF BANNER & WITCOFF, LTD., INTELLECTUAL
PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING ALLOWANCE AND
PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES
UNDER 11 U.S.C. SECTIONS 330 AND 331

Banner & Witcoff, Ltd. (“Banner”), intellectual property counsel for Delphi Corporation (“Delphi”), and a Retained Professional, submits this Summary Sheet in support of its first interim application seeking a first interim allowance and payment of compensation and reimbursement of expenses under 11 U.S.C. §§330 and 331 for the period from October 8, 2005 through January 31, 2006 (“the Application Period”).

TOTAL COMPENSATION AND EXPENSES REQUESTED AND ANY AMOUNT(S)
PREVIOUSLY REQUESTED

Requested: \$29,992.00
Previously Requested: Zero

TOTAL COMPENSATION AND EXPENSES PREVIOUSLY
AWARDED BY THE COURT

Total Previously Awarded: Zero

NAME AND APPLICABLE BILLING RATE FOR EACH PERSON WHO BILLED TIME
DURING THE PERIOD, AND DATE OF BAR
ADMISSION FOR EACH ATTORNEY

Kelly A. Boudreau	\$150.00	Paralegal
Ted L. Field	\$215.00	2002
Matthew S. Phillips	\$115.00	Paralegal
Charles W. Shifley	\$435.00	1976
Bradley C. Wright	\$380.00	1994
Binal J. Patel	\$320.00	1996

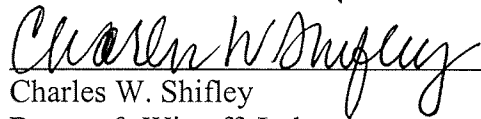
TOTAL HOURS BILLED AND TOTAL AMOUNT OF BILLING FOR EACH PERSON WHO
BILLED TIME DURING BILLING PERIOD

Kelly A. Boudreau	1.0 hours	\$150.00
Ted L. Field	0.70 hours	\$150.50
Matthew S. Phillips	0.50 hours	\$57.50
Charles W. Shifley	40.0 hours	\$17,400.00
Bradley C. Wright	0.70 hours	\$266.00
Binal J. Patel	37.4 hours	\$11,968.00

COMPUTATION OF BLENDED HOURLY RATE FOR PERSONS WHO BILLED TIME
DURING PERIOD, EXCLUDING PARALEGAL OR OTHER
PARAPROFESSIONAL TIME

Blended hourly rate: \$377.97 per hour

Respectfully submitted,

A handwritten signature in cursive script, reading "Charles W. Shifley", written over a horizontal line.

Charles W. Shifley
Banner & Witcoff, Ltd.
10 South Wacker Drive
Suite 3000
Chicago, Illinois 60606
Telephone: (312) 463-5000
Facsimile: (312) 463-5001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	: Chapter 11
DELPHI CORPORATION, et al.	: Case No. 05-44481 (RDD)
Debtors.	: (Jointly Administered)
-----X	

CERTIFICATION FOR
FIRST INTERIM APPLICATION OF BANNER & WITCOFF, LTD., INTELLECTUAL
PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING ALLOWANCE AND
PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES
UNDER 11 U.S.C. SECTIONS 330 AND 331

I, Charles W. Shifley, as the “Certifying Professional” for Banner & Witcoff, Ltd.
 (“Banner”), intellectual property counsel for Delphi Corporation (“Delphi”), and a Retained
Professional, certify as follows:

1. I have read the First Interim Application of Banner & Witcoff, Ltd., Intellectual
Property Counsel to Delphi Corporation, Seeking Allowance and Payment of Interim
Compensation and Reimbursement of Expenses Under 11 U.S.C. Sections 330 and 331 (“the
First Interim Banner Application”).

FURTHER CERTIFICATIONS PURSUANT TO THE AMENDED GUIDELINES FOR FEES
AND DISBURSEMENTS FOR PROFESSIONALS IN SOUTHERN DISTRICT OF NEW
YORK BANKRUPTCY CASES

2. To the best of my, the Certifying Professional’s knowledge, information and
belief formed after reasonable inquiry, the fees and disbursements sought in the First Interim
Banner Application fall within the Amended Guidelines for Fees and Disbursements for
Professionals in Southern District of New York Bankruptcy Cases (“the Amended Guidelines”)

and the UST Guidelines, except as specifically noted in this certification and described in Banner's fee application (there are no exceptions).

3. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, except to the extent that fees or disbursements are prohibited by the Amended Guidelines or the UST Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the applicant, Banner, and generally accepted by the applicant's clients.

4. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, in providing reimbursable service, the applicant does not make a profit on the service, whether the service is performed by the applicant in-house or through a third party.

5. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, the trustee, and in this chapter 11 case, the chair of each official committee and the debtor have all been provided not later than 20 days after the end of each month with a statement of fees and disbursements accrued during such month. The statements provided contain a list of professionals and paraprofessionals providing services, their respective billing rates, the aggregate hours spent by each professional and paraprofessional, a general description of the services rendered, a reasonably detailed breakdown of the disbursements incurred and an explanation of billing practices.

6. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, the trustee, and in this chapter 11 case, the chair of each official committee and the debtor have all been provided with a copy of the relevant fee

application at least 10 days before the date set by the court or any applicable rules for filing fee applications.

FURTHER CERTIFICATIONS PURSUANT TO THE GUIDELINES FOR FEES AND
DISBURSEMENTS FOR PROFESSIONALS IN SOUTHERN DISTRICT OF NEW YORK
BANKRUPTCY CASES

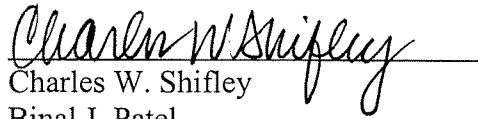
7. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, the First Interim Banner Application complies with the mandatory guidelines set forth in the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

8. The Certifying Professional is unable to certify that the trustee, debtor, or chair of each official committee (as to each respective committee's professionals) has reviewed the fee application and has approved it. (There are no known objections.)

9. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, in charging for a particular service, the applicant does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay.

10. To the best of my, the Certifying Professional's knowledge, information and belief formed after reasonable inquiry, in seeking reimbursement for a service which the applicant justifiably purchased or contracted for from a third party (such as temporary paralegal or secretary services, or messenger service), the applicant requests reimbursement only for the amount billed to the applicant by the third-party vendor and paid by the applicant to such vendor.

Respectfully submitted,

A handwritten signature in cursive script, reading "Charles W. Shifley", is written over a horizontal line.

Charles W. Shifley

Binal J. Patel

Banner & Witcoff, Ltd.

10 South Wacker Drive

Suite 3000

Chicago, Illinois 60606

Telephone: (312) 463-5000

Facsimile: (312) 463-5001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
Debtors. : (Jointly Administered)
-----X

ORDER UNDER 11 U.S.C. §§ 327(e) AND 1107(b) AND FED. R. BANKR. P. 2014
AUTHORIZING EMPLOYMENT AND RETENTION OF BANNER & WITCOFF, LTD.
AS INTELLECTUAL PROPERTY COUNSEL TO DEBTORS

("BANNER RETENTION ORDER")

Upon the application, dated December 6, 2005 (the "Application"), of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for an order (the "Order"), pursuant to 11 U.S.C. §§ 327(e) and 1107(b) and Fed. R. Bankr. P. 2014, authorizing the employment and retention of Banner & Witcoff, Ltd. ("Banner") as an intellectual property counsel to the Debtors; and upon the Affidavit of Charles W. Shifley, sworn to December 6, 2005, in support of the Application (the "Shifley Affidavit"); and this Court being satisfied with the representations made in the Application and the Shifley Affidavit that Banner does not represent or hold any interest adverse to any of the Debtors' estates or the Debtors with respect to the matters on which Banner is to be employed, and that Banner's employment is necessary and would be in the best interests of each of the Debtors' estates; and it appearing that proper and adequate notice has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Application is GRANTED.
2. The Debtors' employment of Banner as intellectual property counsel, pursuant to the Application, is approved under sections 327(e) and 1107(b) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), with approval of such employment being effective as of the Petition Date, October 8, 2005.
3. Banner shall be compensated in accordance with the standards and procedures set forth in sections 330 and 331 of the Bankruptcy Code and all applicable Bankruptcy Rules, Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the "Local Rules"), guidelines established by the Office of the United States Trustee, and further orders of this Court. Without limiting the foregoing, Banner shall make reasonable efforts to ensure that the Debtors' estates are not charged for any duplication of work with the other professionals retained in these cases.
4. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Final Order.
5. The requirement under Local Rule 9013-1(b) for the service and filing of a separate memorandum of law is deemed satisfied by the Application.

Dated: New York, New York
January 3, 2006

/s/ Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT D

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:
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DELPHI CORPORATION, <u>et al.</u> ,	:
	:
Debtors.	:
	:
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Chapter 11
Case No. 05-44481 (RDD)
(Jointly Administered)

AFFIDAVIT OF CHARLES W. SHIFLEY IN SUPPORT OF APPLICATION FOR ORDER
UNDER 11 U.S.C. §§ 327(e) AND 1107(b) AND FED. R. BANKR. P. 2014
AUTHORIZING EMPLOYMENT AND RETENTION OF BANNER & WITCOFF, LTD.
AS AN INTELLECTUAL PROPERTY COUNSEL TO DEBTORS

STATE OF ILLINOIS

COUNTY OF COOK

CHARLES W. SHIFLEY, being duly sworn, deposes and states as follows:

1. I am a shareholder and Vice President of the law firm of Banner & Witcoff, Ltd. ("Banner"), proposed intellectual property counsel for Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, the debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"). I am licensed to practice law principally in the State of Illinois. I am also licensed by the United States Patent and Trademark Office. I have nearly thirty years of successful experience in intellectual property matters, including patent litigation and counseling matters.

2. I submit this affidavit (the "Affidavit")¹ in support of the Application For Order Under 11 U.S.C. §§ 327(e) And 1107(b) And Fed R. Bankr. P. 2014 Authorizing

¹ Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Application.

Employment And Retention Of Banner & Witcoff, Ltd. As Intellectual Property Counsel To Debtors (the "Application") nunc pro tunc to October 8, 2005, filed concurrently herewith.

3. The name, business address, and telephone number of Banner & Witcoff, Ltd. are as follows:

Banner & Witcoff, Ltd.
10 South Wacker Drive
Chicago, Illinois 60606
312.463.5000

4. Banner is well qualified to assist the Debtors in the manner described in the Application. Banner is a nationally well-known and respected intellectual property law firm almost all of whose lawyers are experienced, registered patent lawyers with technical degrees. Banner has successfully represented Delphi and its predecessor, General Motors Corporation, in many patent infringement cases. Banner has also represented Delphi and its predecessor, General Motors Corporation, in other patent infringement counseling. Banner enjoys extensive experience in intellectual property law and cases in the Debtors' industry, including currently pending patent infringement cases against Debtors. Consequently, Banner can economically, successfully, and uniquely represent the Debtors in cases currently pending and similar intellectual property matters. Accordingly, the Debtors believe that Banner is well qualified to serve as an intellectual property counsel in these chapter 11 cases in an efficient and effective manner.

5. Also, Banner has advised the Debtors regarding other intellectual property matters. Based on the services that Banner has rendered to the Debtors, Banner is thoroughly familiar with certain intellectual property matters relating to the Debtors.

6. Generally, in connection with the Debtors' cases, Banner intends to provide to the Debtors with the following types of professional services:

- (a) representation, both currently and if any appeal were to follow, in Automotive Technologies International, Inc. v. BMW North America, Inc., et al., Appeal No. 06-1013 (Federal Circuit September 29, 2005) and its underlying case, Civil Action No. 01-71700 (April 30, 2001);
- (b) representation in Automotive Technologies International, Inc. v. Delphi Automotive Systems Corporation, et al., Civil Action No. 04-72035 (E.D.Mich. April 30, 2005), a patent infringement case that was stayed during the above-identified appeal;
- (c) preparation of legal opinions involving Debtors' claims relating to the Debtors' products and patents, as well as claims made by competitors;
- (d) representation of the Debtors for a broad scope of intellectual property law services.

7. In light of certain existing client representations on unrelated matters, the engagement of Skadden, Arps, Slate, Meagher, & Flom LLP ("Skadden, Arps") as the Debtors' bankruptcy counsel, the engagement of Shearman & Sterling LLP ("Shearman") as the Debtors' special counsel, the engagement of Togut, Segal & Segal LLP ("Togut") as the Debtors' conflicts counsel, and the engagement of other counsel for the Debtors, Banner will not be responsible for or undertake any representation with respect to (a) advising the Debtors concerning specific contracts and claims of certain of Banner's existing clients and (b) reviewing, interpreting, or commenting on the specific contracts and claims of certain of Banner's existing clients. These existing client relationships, and the scope of the carve-out from Banner's retention, are discussed more fully below.

8. It is Banner's understanding that the Debtors may request that Banner undertake specific matters beyond the limited scope of the responsibilities set forth above. Should Banner agree in its discretion to undertake any such matter, it is Banner's understanding that the Debtors will seek further order of this Court.

9. Banner is making efforts, together with the Debtors' other counsel to ensure that there is no duplication of effort or work between such firms and Banner. It is Banner's intention that the estates should receive the best value possible from the efficient coordination of work among its counsel. Banner believes that its lawyers and the rest of the lawyers retained in these cases have to date delineated clearly, and will continue to delineate clearly, the division of work between them, so as to avoid any duplication of effort and to maximize the efficiencies of the proposed arrangement.

10. Banner has in the past been employed and retained pursuant to certain engagement letters between the Debtors and Banner, dated October 7, 2004 and November 19, 2004 (together, the "Engagement Letters"), and pursuant to additional terms. The additional terms are that Banner agreed that its discounted hourly rates would remain in effect through the remainder of the cases that are subject to the Engagement Letters, the rates being subject to renegotiation three years after the Engagement Letters if the cases remained pending then. Banner also agreed to represent the Debtors in preparing legal opinions and other matters at standard hourly rates or for pre-agreed total charges.

11. Banner agrees to accept as compensation for the services rendered in connection with its representation of the Debtors compensation on the terms set forth in the Engagement Letters and the additional terms identified above.

12. Banner acknowledges that all amounts paid to Banner during these chapter 11 cases are subject to final allowance by this Court. In the event that any fees or expenses paid to Banner during these cases are disallowed by this Court, the fees and expenses will be disgorged by Banner and returned to the Debtors or as otherwise ordered by this Court.

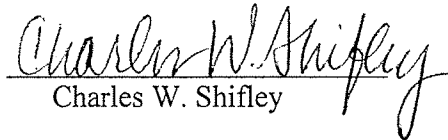
13. Banner categorizes its billings by subject matter, in compliance with the applicable guidelines of the Office of the United States Trustee (the "U.S. Trustee Guidelines"). Banner acknowledges its compensation in the Debtors' cases is subject to approval of this Court in accordance with section 330 of the Bankruptcy Code, Bankruptcy Rule 2016, and the U.S. Trustee Guidelines.

14. Banner has conducted a check for conflicts of interest and other conflicts and connections with respect to the Debtors' bankruptcy cases. Banner maintains a database containing the names of current, former, and potential clients and other principal parties related to such clients. I caused Banner to review and analyze the conflict database to determine whether Banner has any connection with the principal parties-in-interest in these chapter 11 cases, using information provided to Banner by the Debtors and Skadden, Arps and information contained in the database, including (a) the names of the Debtors' prepetition lenders, (b) the names of significant creditors of the Debtors, and (c) the names of firms that the Debtors intend to or may employ during their chapter 11 cases.

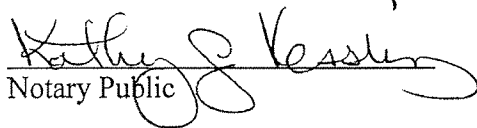
15. Based upon this research, I have determined that Banner has in the past represented, currently represents, and will likely in the future represent certain of the Debtors' creditors and other parties-in-interest in matters unrelated to the Debtors or these chapter 11 cases. Banner has represented, currently represents, and will likely in the future represent, such creditors and other parties-in-interest, and their related entities, in such matters, including:

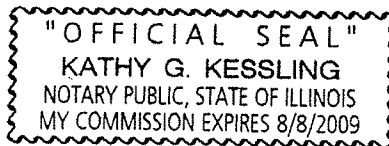
General Motors Corporation ("GM"), where Banner has been directed to do so by Delphi as a matter of assisting Delphi in meeting contractual indemnity obligations to GM, with the consent of both companies; Dura Automotive Systems, Inc.; Illinois Tool Works, Inc.; Cargill, Inc.; Allstate Insurance; AT&T, Nokia Corporation; John Hopkins University; Harley Davidson Motor Company; Circuit City Stores, Inc.; Microsoft Corporation; and Technitrol, Inc. I do not believe that the foregoing raises any actual or potential conflicts of interest of Banner relating to the representation of the Debtors in these chapter 11 cases, but such relationships are disclosed out of an abundance of caution.

16. It is my intention that if Banner becomes aware of any other connections of which it presently is unaware, Banner will bring them to the attention of this Court and the U.S. Trustee.


Charles W. Shifley

Sworn to before me
this 6th day of ~~November~~, 2005
~~DECEMBER~~


Notary Public



DELPHI

Telephone: (248) 813-3309
Facsimile: (248) 813-1122

Via E-Mail

October 7, 2004

Mr. Charles Shifley
BANNER & WITCOFF, LTD.
10 South Wacker Drive, Suite 3000
Chicago, IL 60606

Re: ATI Patent Litigation

Dear Charles:

This confirms that Delphi Corporation has retained Banner & Witcoff to represent Delphi in the following patent infringement cases:

- 1) *Automotive Technologies International v. BMW of North America, et al.*
Case No. 01-CV-71700 (E.D. of MI), Delphi Matter No. 2001-000762 (ATI I); and
- 2) *Automotive Technologies International v. Delphi, et al.*
Case No. 04-60083 (E.D. of MI), Delphi Matter No. 2004-000564 (ATI II)

Except as provided herein, this engagement letter supercedes the previous engagement letter dated August 28, 2002, between Delphi and Banner & Witcoff for the ATI I matter.

I will be responsible for managing these matters and will be your direct contact at Delphi. Please include the Delphi file numbers shown above in all correspondence and invoices with this office. To the extent possible, we request that you bill activities on these matters separately. In situations where the time spent on activities for these matters cannot be conveniently distinguished, please bill commingled time to the ATI I matter. In the event that one or more of these actions become consolidated, we will inform you as to the Delphi matter number under which you should subsequently bill your time.

We have approved a four-person Banner & Witcoff attorney team to work on these matters. Banner & Witcoff has agreed to discount its regular hourly professional rates on these matters as listed below:

Delphi World Headquarters & Customer Center
5825 Delphi Drive, M/C 480-410-254, Troy, MI 48098-2815
william.Cosnowski.jr@delphi.com

Charles Shifley, Esq.
October 7, 2004
Page 2 of 3

<u>PROFESSIONAL</u>	<u>REGULAR HOURLY RATE</u>	<u>DISCOUNTED RATE</u>
Charles Shifley	\$455	\$435
Binal Patel	\$335	\$320
Matt Becker	\$310	\$295
Ted Field	\$220	\$215

Additionally, you agree that the discounted hourly rates will remain in effect through the remainder of these cases. Others from your firm may be necessary to assist us on this litigation, but you have agreed to obtain our written permission before engaging them. No fees will be paid for work performed by others before you have obtained our written permission.

Banner & Witcoff agrees to pay one hundred percent (100%) of the transportation expenses for travel to Detroit incurred by Banner & Witcoff team members on these matters. Additionally, Banner & Witcoff agrees to continue the practice of not billing Delphi for travel time on these matters.

You agree to continue to accrue a 5% credit on all professional billings for the ATI I matter as originally agreed in the engagement letter dated August 28, 2002.

You also agree to accrue a credit to Delphi in the amount of five percent (5%) of your professional billings on the ATI I matter to be used as payment by Delphi for services on any future matter, when and if we retain your firm. This credit shall accrue from the first dollar of ATI II fee billings but shall not vest until fee billings for the ATI II matter exceed \$1,000,000. Separate billing of these matters is essential for correct calculations of our credit. It is our intention to process your monthly billing statements promptly, but at times it may take forty-five days or more to process your bill once it has been received.

We expect that the Delphi team assigned to this case will be fully engaged. The Delphi team will manage the document collection, coding and preparation of document chronologies. We also plan to fully participate in discovery, motions, and strategies necessary to successfully defend and prosecute these actions. We wish to do everything we are able to do on these litigations in-house. To help us achieve this, we ask that before your team undertakes an activity, you first review it with us to see if we have the resources available. Please call Joe Papelian or me at any time if you believe we are not able to supply the support needed to successfully litigate these matters

We expect that your hourly billable rates include all overhead and internal charges associated with your practice. A copy of our recently revised billing instructions and limitations is attached and incorporated into this engagement agreement by this reference. Any questions about billing procedures should be addressed to Michele Piscitelli, who can be reached at 248-813-2511.

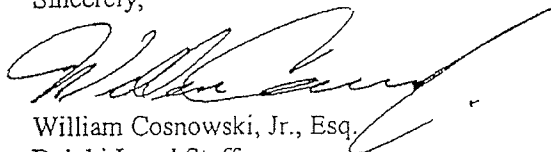
Charles Shifley, Esq.
October 7, 2004
Page 3 of 3

As you know, we view the relationship between our companies as a "partnership" in which we both work together and communicate well with each other, to serve the best interests of Delphi. Your dedicated work and willingness to provide creative fee arrangements that recognize the financial pressures of the automotive supplier industry has placed Banner & Witcoff on a select counsel list for Delphi's litigation matters.

We request that you endorse this engagement agreement below and return an executed copy for our records.

Please call if you have any questions.

Sincerely,



William Cosnowski, Jr., Esq.
Delphi Legal Staff

WC/cmp
Enclosure

Accepted this ____ day of _____, 2004.

By: _____
Charles Shifley, Esq.
BANNER & WITCOFF, LTD.



BANNER & WITCOFF, LTD.
INTELLECTUAL PROPERTY LAW

TEN SOUTH WACKER DRIVE
CHICAGO, ILLINOIS 60606-7407

TEL: 312.463.5000
FAX: 312.463.5001
www.bannerwitcoff.com

Charles W. Shifley
Direct Dial: (312) 463-5441
cshifley@bannerwitcoff.com

November 19, 2004

William Cosnowski, Jr., Esq.
Delphi World Headquarters - Legal Staff
Delphi Automotive Systems
5825 Delphi Drive
Troy, MI 48098-2815

Dear Will:

We have a few more changes for our engagement together in the ATI cases. Our principal issue is the term of engagement concerning fixing rates for the life of the engagement. We are cautious about the open-endedness of such a term. As an example, I have a case now that has lasted eleven years in district court, and has started into its second appeal. It has potential for several more years of proceedings.

Our primary intent is to maintain and strengthen our relationship. The discounts that are present in the lawyer hourly rates stated in your letter of October 7th are approximately 4% of standard rates. We expect to increase rates in February such that the discount for 2005 will conceivably increase to 8%. In addition, we are agreeing to the 5% credit and transportation terms.

Generally, we are against our rates being fixed. By the terms of your letter, Delphi is gaining significant advantage in receiving the 5% credit, especially with Delphi and the firm agreeing to the 5% being applied from \$1. Consistent with our primary intent but also our opposition to rate fixing, especially rate fixing for an indefinite and potentially long time, we can accept the hourly rates as stated in your letter, if fixed until the end of 2005, with rates thereafter being our standard rates. We also propose that the ATI II credit apply to the future litigation from when time billing for the future litigation starts.

We also suggest clarifying that the 5% credit currently accruing and continuing to accrue on ATI I will be for future patent application, patent opinion and other patent-related transactional representation. We also propose that the ATI II credit apply to the fees that accrue on a future litigation, applicable when that future litigation begins.

We also ask that Delphi provide us some flexibility in the attorneys who may represent Delphi in the two cases, by engaging with us in introducing Delphi to more attorneys than on the current list of approved attorneys, especially to possibly include some of our attorneys in our Washington, D.C. office.

CHICAGO
WASHINGTON, D.C.
BOSTON
PORTLAND, OR.

William Cosnowski, Jr., Esq.
Delphi World Headquarters - Legal Staff
November 19, 2004
Page 2

If you can accept these few modifications of the terms proposed in your letter of October 7, 2004, we have an agreement for engagement. I have held our billing for time back to September 1, 2004. I will now bill it at the agreed rates.

Very truly yours,


Charles W. Shifley

CWS/sls



BANNER & WITCOFF, LTD.
INTELLECTUAL PROPERTY LAW

Suite 3000
10 South Wacker Drive
Chicago, IL 60606

Tel: 312.463.5000
Fax: 312.463.5001
www.bannerwitcoff.com

FEIN # 36-4008943

Delphi Technologies, Inc.
Mr. Cosnowski
Legal Staff - Intell. Property
P.O. Box 5052
MC: 480-414-420
Troy, MI 48007-5052

Invoice Number 1614120
Invoice Date 02/20/06
Client Number 004588
Matter Number 00013

RE: 00013 Automotive Technologies v. BMW of North America, et al.
Case No. 01-71700
Delphi File No. 2001-000762 (ATI I)

FOR PROFESSIONAL SERVICES RENDERED THROUGH 12/31/05:

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
10/10/05	BJP	DELP36	Conferral with Calsonic's counsel regarding strategy for a possible cross-appeal, preparation in advance, and follow-up	0.80
10/13/05	BJP	DELP36	Strategy conferral with Joint Defendants regarding possibility of a notice of a cross-appeal	1.20
10/17/05	CWS	DELP36	Noting Calsonic's cross-appeal	0.30
11/10/05	CWS	DELP36	E-mails with Binal Patel about entering appearances and a notice of bankruptcy	0.20
11/10/05	CWS	DELP37	Preparation of bankruptcy filings	4.00

004588

Exhibit C Pg 37 of 86

Invoice Number 1614120

Page 2

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02/20/06

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
11/11/05	CWS	DELP37 Continued preparation of bankruptcy papers	5.00
11/14/05	CWS	DELP36 Senior assistance in handling appeal appearances	0.30
11/14/05	CWS	DELP37 Continued handling of Delphi bankruptcy matters, including editing draft materials, reading orders, reading bankruptcy code sections, and e-mailing our Skadden contact with questions and reports	3.00
11/14/05	BJP	DELP36 Review Federal Circuit rules and prepare appearance and certificate of interest forms to file with the Court; file bankruptcy notice with Court	3.10
11/15/05	CWS	DELP37 Continued preparation of bankruptcy paperwork	1.00
11/16/05	CWS	DELP37 Continued preparation of bankruptcy papers	2.00
11/17/05	CWS	DELP37 Continued bankruptcy efforts	1.00
/28/05	BJP	DELP36 Prepare for filing appearance papers for General Motors Corporation	1.00
11/29/05	BJP	DELP36 Review Court Order and cited case law and consider with Joint Defendants' counsel possible responses regarding staying the appeal	1.70
11/29/05	CWS	DELP36 Noting the court request for input as to the stay or proceeding, and instructing Binal to forward this to Mr. Cosnowski	0.30
11/30/05	BJP	DELP36 Conferral with co-defendants regarding response to the Federal Circuit's order; initiate legal research on the issue of staying an appeal with respect to one defendant	4.50

004588
00013
02/20/06Invoice Number 1614120
Page 3

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
11/30/05	CWS	DELP36	A voicemail from Baniak Pine seeking a 30 day extension, email to Mr. Patel on this, reading the court's order seeking guidance on a stay and its case, including the statutory sections concerning the automatic stay, analysis, brief research for any other prominent and relevant cases, emails with Delphi's bankruptcy counsel to assure consistency with the status of bankruptcy, and emails with Mr. Patel on representation and positions for the call with other counsel	1.80
11/30/05	TLF	DELP19	Study the Federal Circuit's order regarding briefing concerning a stay; strategic conferral with Mr. Patel regarding this briefing	0.30
12/01/05	BJP	DELP36	Initiate preparation of Delphi's response to the Court regarding the automatic stay; prepare and file certificate of interest for General Motors	6.30
12/02/05	BJP	DELP36	Continued preparation of Delphi's response to the Court; continue review of case law relating to the same	6.90
12/04/05	TLF	DELP36	Study and revise draft of response to the Court of Appeals for the Federal Circuit concerning Delphi's automatic stay	0.40
12/05/05	CWS	DELP36	Detailed review of our draft filing, the joint defendants draft filing, and suggestions to Mr. Patel for editing	1.00
12/05/05	BJP	DELP36	Finalize draft of Delphi's response and provide to Joint Defendants for review; review Joint Defendants' and Kalsonic's proposed responses and consider appropriate revisions to Delphi's response; conferral with General Motors regarding the submission	5.40
12/06/05	CWS	DELP36	Reading an email, responding, preparing a revised draft affidavit, sending an email explaining it, and faxing it	0.80

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Exhibit C Pg 39 of 86

Invoice Number 1614120

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02/20/06

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
12/06/05	BCW	DELP36	Consultation with Mr. Patel re response to court's November 22 order; File and serve response to same in U.S. Court of Appeals for the Federal Circuit	0.70
12/06/05	KAB	DELP37	Prepare Delphi's response to Court's November 22, 2005 Order for filing and service	1.00
12/06/05	BJP	DELP36	Finalize and prepare for filing with the Court Delphi's response to the Court regarding the automatic stay; review Federal Circuit rules regarding Certificates of Interest and other particulars regarding procedure including requiring an original ink signature in the filing	3.20
12/06/05	MSP	DELP14	Federal Circuit filing	0.50
12/09/05	CWS	DELP36	Reading the plaintiff's filing opposing a stay	0.40
12/19/05	CWS	DELP36	Reading of the Federal Circuit's opinion staying the appeal, co-ordinating with Mr. Patel, having the first due date docketed, emailing the stay to Mr. Cosnowski, and voicemail of the same	1.00
12/20/05	CWS	DELP36	Handling a call for an ordinary course professional affidavit, including drafting it, then checking on the need for it, and assuring two different Skadden lawyers are not giving conflicting instructions for a reason, by co-ordinating them with each other	2.00
12/22/05	CWS	DELP36	Continued handling of the bankruptcy situation as to Skadden's instructions about billing	0.30
12/27/05	BJP	DELP36	Investigate status of case relating to whether or not ATI filed any papers to lift the automatic stay	0.80
TOTAL HOURS				62.20

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
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004588

Exhibit C Pg 40 of 86

Invoice Number 1614120

Page 5

00013

02/20/06

Kelly A. Boudreau	1.00	at	\$150.00	=	150.00
Ted Field	0.70	at	\$215.00	=	150.50
Binal J. Patel	34.90	at	\$320.00	=	11,168.00
Matthew S. Phillips	0.50	at	\$115.00	=	57.50
Charles W. Shifley	24.40	at	\$435.00	=	10,614.00
Bradley C. Wright	0.70	at	\$380.00	=	266.00

CURRENT FEES

22,406.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computer Assisted Research - Westlaw	190.54
Postage	9.54
Photocopies at \$.10 per page	24.00
Color Copies	3.70
Telephone charges	92.07
Courier charges	43.92

CURRENT EXPENSES

363.77

TOTAL THIS MATTER

22,769.77

TOTAL AMOUNT THIS INVOICE

US \$22,769.77

For wiring payment, please use the following bank information. SunTrust Bank, 1445 New York Avenue, N.W., Washington, DC 20005, (800) 947-3786; ABA Number: 061000104; Account Number: 514342₃₉
Please indicate client, matter and invoice numbers with wire remittance.

EXHIBIT H



BANNER & WITCOFF, LTD.
INTELLECTUAL PROPERTY LAW

Suite 3000
10 South Wacker Drive
Chicago, IL 60606

Tel: 312.463.5000
Fax: 312.463.5001
www.bannerwitcoff.com

FEIN # 36-4008943

Delphi Technologies, Inc.
Mr. Cosnowski
Legal Staff - Intell. Property
P.O. Box 5052
MC: 480-414-420
Troy, MI 48007-5052

Invoice Number 1616698
Invoice Date 03/21/06
Client Number 004588
Matter Number 00013

RE: 00013 Automotive Technologies v. BMW of North America, et al.
Case No. 01-71700
Delphi File No. 2001-000762 (ATI I)

FOR PROFESSIONAL SERVICES RENDERED THROUGH 01/31/06:

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
01/04/06	CWS	DELP36	Reading of e-mail and orders, including the one that we are approved by the bankruptcy court to represent Delphi, necessary following actions here at B&W, and e-mail of the orders to Mr. Cosnowski and Mr. Twomey	1.00
01/13/06	CWS	DELP36	Taking an extended call from Mr. Hosken, the CAFC mediation administrator, reviewing filings and mediation administration materials, conferrals with Mr. Patel, and a call and e-mail to Mr. Cosnowski	1.00
01/19/06	CWS	DELP36	Voice mail to Mr. Hosken, report to Mr. Cosnowski	0.40

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Invoice Number 1616698

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00013

03/21/06

<u>Date</u>	<u>Tkpr</u>			<u>Hours</u>
01/19/06	BJP	DELP36	Review Federal Rules regarding filing of a Docketing Statement; conferral with Court regarding said submission; prepare Docketing Statement for filing; conferral with team regarding response to Court regarding possible mediation	2.50
01/20/06	CWS	DELP36	Gathering mediator information	5.00
01/23/06	CWS	DELP36	Continued collection of mediator information	4.00
01/24/06	CWS	DELP36	Taking a call from Mr. Hosken the mediation administrator, considering the available mediators, choosing a recommendation, e-mail to Mr. Cosnowski and instructions to Mr. Patel	1.00
01/25/06	CWS	DELP36	Continued study of potential mediators	2.00
01/30/06	CWS	DELP36	Response to Mr. Baniak's call, including the message that Delphi is not taking an initiative to mediation but responding to Mr. Hosken's initiative; email report to Mr. Cosnowski; live report to Mr. Patel; telephone conferral with Mr. Cosnowski	1.20
TOTAL HOURS				18.10

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Binal J. Patel	2.50	at \$320.00 =	800.00
Charles W. Shifley	15.60	at \$435.00 =	6,786.00

CURRENT FEES

7,586.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Photocopies at \$.10 per page	6.00
Telephone charges	11.88
Courier charges	30.30

004588

Exhibit C Pg 44 of 86

Invoice Number 1616698

Page 3

00013

03/21/06

CURRENT EXPENSES

48.18

TOTAL THIS MATTER

7,634.18

TOTAL AMOUNT THIS INVOICE

US \$7,634.18

For wiring payment, please use the following bank information. SunTrust Bank, 1445 New York Avenue,
N.W., Washington, DC 20005, (800) 947-3786; ABA Number: 061000104; Account Number: 514342₄₃
Please indicate client, matter and invoice numbers with wire remittance.

From: Origin ID: 0121463-5000
Shannon Salamone
Banner and Witcoff LTD
10 South Wacker Drive
Suite 3000
Chicago, IL 60606



CLS012206/14/10

Ship Date: 01/29/10
ActWgt: 1 LB
System: 0103334NET2409
Account#: S *****

Entered 01/29/10 16:09:45 Exhibit
Pg 46 of 86

REF: 004588.00013



Delivery Address Bar Code

SHIP TO: (312)463-5000

BILL SENDER

Attention: Alicia M. Leonhard, Esq.
U.S. Trustee for S.D. New York
33 Whitehall Street
Suite 2100
New York, NY 10004

PRIORITY OVERNIGHT

THU

Deliver By:
23FEB06

TRK# 7918 6872 5862

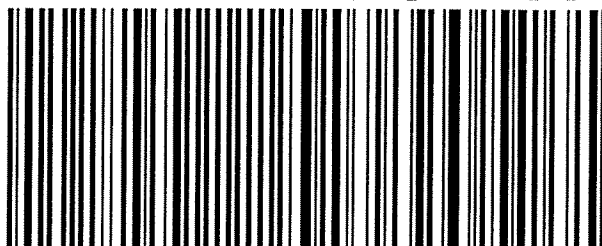
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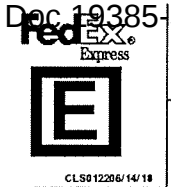
Shipping Label: Your shipment is complete

1. Click the 'Print' feature from your browser to send this page to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

Warning: Use only the printed original label for shipping. Using a photocopy of this label for shipping purposes is fraudulent and could result in additional billing charges, along with the cancellation of your FedEx account number.

Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$500, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

From: Origin ID: (305)463-5000
Shannon Salamone
Banner and Witcoff LTD
10 South Wacker Drive
Suite 3000
Chicago, IL 60606



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System#: 0133833HMET2400
Account#: S *****

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SHIP TO: (312)463-5000 BILL SENDER

Attention: General Counsel
Delphi Corporation
5725 Delphi Drive

Troy, MI 48098

PRIORITY OVERNIGHT

THU

Deliver By:
23FEB06

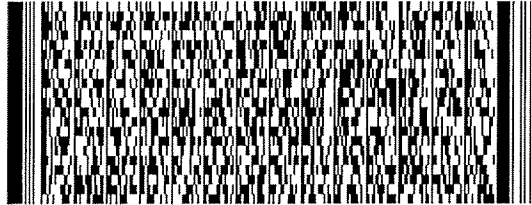
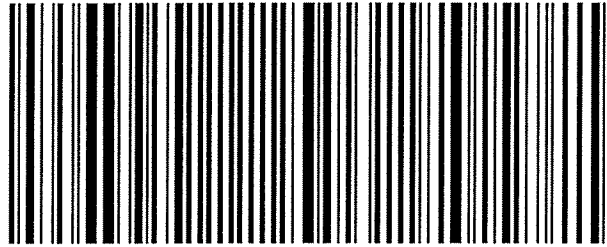
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05-44481-rdd
Shannon Salamone
Banner and Witcoff LTD
10 South Wacker Drive
Suite 3000
Chicago, IL 60606

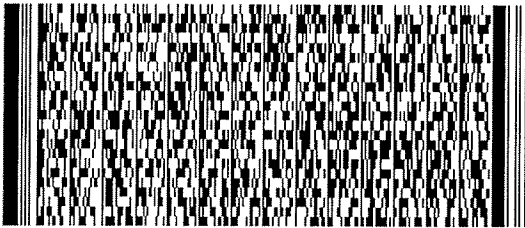


CLS012286/14/18

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BILL SENDER

J. Wm. Butler, Jr., Esq.
Skadden Arps Slate Meagher & Flom
333 West Wacker Drive
Suite 2100
Chicago, IL 60606



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Pg 48 of 86

REF: 004588.00013



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23FEB06

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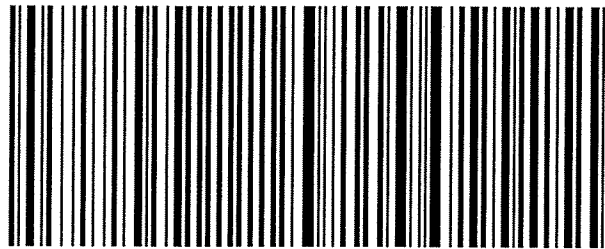
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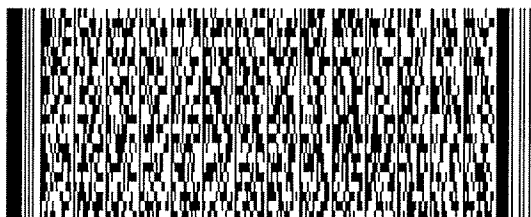
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Shannon Salamone
Banner and Wilcoff LTD
10 South Wacker Drive
Suite 3000
Chicago, IL 60606



CLS812286/14/18

SHIP TO: (212)906-1200 BILL SENDER
A. Robert J. Rosenberg, Esq.
Latham & Watkins, LLP
885 Third Avenue

New York, NY 100224802



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Exhibit C Pg 49 of 86

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23FEB06

TRK# 7918 6873 2327

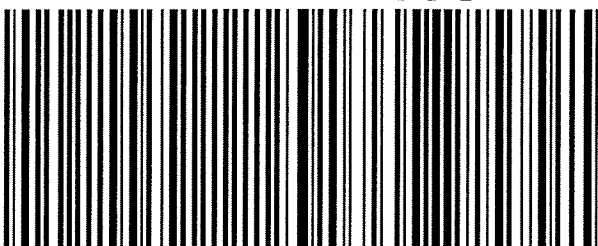
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From: Origin ID: 0544481-rdd
Shannon Salamone
Banner and Witcoff LTD
10 South Wacker Drive
Suite 3000
Chicago, IL 60606



Ship Date: 01/29/10
Act/Est: 118
System#: 819383341NET2409
Account#: S *****

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BILL SENDER

A. Marissa Wesley, Esq.
Simpson Thatcher & Bartlett LLP
425 Lexington Avenue

New York, NY 10017

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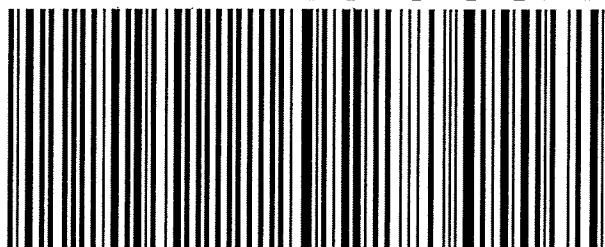
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From: Origin ID: (0544481-rdd
Shannon Salamone
Banner and Witcoff LTD
10 South Wacker Drive
Suite 3000
Chicago, IL 60606



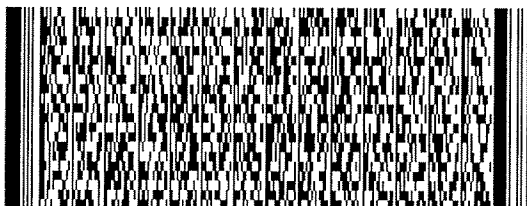
CLS012206/14/18

SHIP TO: (212)450-4000

BILL SENDER

A. Marlane Melican, Esq.
Davis Polk & Wardell
450 Lexington Avenue

New York, NY 10017



Ship Date: 01/29/10
ActVat: 11.8
System: 6153853HMET2400
Account#: S *****

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Pg 51 of 86

REF: 004588.00013



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Deliver By:
23FEB06

TRK# 7913 8329 7625

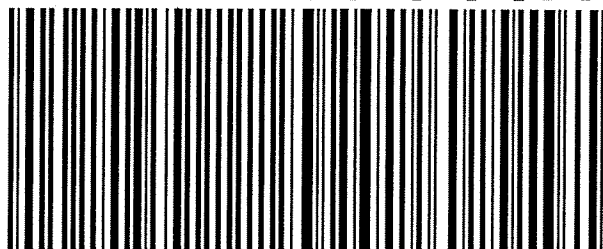
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TEN SOUTH WACKER DRIVE
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FAX: 312.463.5001
www.bannerwitcoff.com

Charles W. Shifley

Direct Dial: (312) 463-5441
cshifley@bannerwitcoff.com

March 24, 2006

Mr. David Sherbin
Delphi Corporation
5725 Delphi Drive
Troy, Michigan 48098-2815

Re: Delphi Corporation et al. - Chapter 11 Proceedings
Monthly Statement of Fees and Disbursements

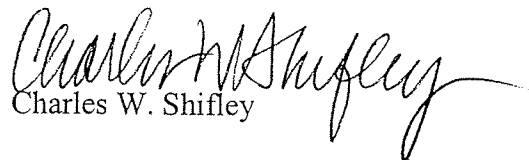
Dear David:

Enclosed please find our monthly statement for legal services rendered to the above referenced debtors and debtors-in-possession (collectively the "Debtors") and for reimbursement of expenses incurred in connection with such representation from January 4, 2006 through January 30, 2006 (the "Fee Period").

The total invoice for the Fee Period is \$7,634.18, which is composed of (i) \$7,586.00 for fees and (ii) \$48.18 for expenses.

Please feel free to contact me with any questions.

Very truly yours,


Charles W. Shifley

CWS/sls
Enclosure

Mr. David Sherbin
March 24, 2006
Page 2

cc: Joseph Papelian, Esq.
Delphi Corporation
5725 Delphi Drive
Troy, Michigan 48098-2815
(Deputy General Counsel)

John Wm. Butler, Jr., Esq.
Skadden, Arps, Slate, Meagher & Flom LLP
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Chicago, Illinois 60606
(Counsel to Debtors)

Delores De Elizalde
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New York, NY 10017
(Counsel for Prepetition Credit Facility Agent)

Marlane Melican, Esq.
Davis Polk & Wardell
450 Lexington Avenue
New York, NY 10017
(Counsel to Postpetition Credit Facility Agent)

Shannon Salamone

From: Shannon Salamone on behalf of Charles Shifley
Sent: Friday, April 28, 2006 12:27 PM
To: 'david.boyle@airgas.com'; 'wshowman@ajamie.com'; 'tjamie@ajamie.com';
'aswiech@akebono-usa.com'; 'pgurfein@akingump.com'; 'mgreger@allenmatkins.com';
'dconnolly@alston.com'; 'dwender@alston.com'; 'craig.freeman@alston.com';
'rjones@ambrake.com'; 'steven.keyes@aam.com'; 'mblacker@andrewskurth.com';
'gogimalik@andrewskurth.com'; 'lwalzer@angelogordon.com'; 'mtf@afrc.com';
'aleinoff@amph.com'; 'mhamilton@ampn.com'; 'Cohen.Mitchell@arentfox.com';
'Hirsh.Robert@arentfox.com'; 'dladdin@agg.com'; 'joel_gross@aporter.com';
'cgalloway@atsautomation.com'; 'william.barrett@bfkpn.com'; 'kim.robinson@bfkpn.com';
'john.gregg@btlaw.com'; 'michael.mccrory@btlaw.com'; 'pmears@btlaw.com';
'alan.mills@btlaw.com'; 'wendy.brewer@btlaw.com'; 'mark.owens@btlaw.com';
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'eileen@blbglaw.com'; 'murph@berrymoorman.com'; 'klaw@bbslaw.com';
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'fatell@blankrome.com'; 'mrichards@blankrome.com'; 'rmcdowell@bodmanllp.com';
'sdonato@bsk.com'; 'chill@bsk.com'; 'csullivan@bsk.com'; 'jhinshaw@boselaw.com';
'rjones@bccb.com'; 'amcmullen@bccb.com'; 'dludman@brownconnery.com';
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'jonathan.greenberg@engelhard.com'; 'rusadi@cahill.com'; 'driggio@candklaw.com';
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'maofiling@cgsh.com'; 'tmaxson@cohenlaw.com'; 'jvitale@cwsny.com'; 'srosen@cb-shea.com';
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'mlee@contrariancapital.com'; 'jstanton@contrariancapital.com';
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'wachstein@coollaw.com'; 'derrien@coollaw.com'; 'nhp4@cornell.edu'; 'sjohnston@cov.com';
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'dkarp@cm-p.com'; 'krk4@daimlerchrysler.com'; 'wsavino@damonmorey.com';
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'amina.maddox@dol.lps.state.nj.us'; 'gdiconza@dlawpc.com'; 'john.persiani@dinslaw.com';
'richard.kremen@dlapiper.com'; 'andrew.kassner@dbf.com'; 'david.aaronson@dbf.com';
'dmdelphi@duanemorris.com'; 'wmsimkulak@duanemorris.com';
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'dfreedman@ermanteicher.com'; 'gettelman@e-hlaw.com'; 'ggreen@fagelhaber.com';
'lnewman@fagelhaber.com'; 'tdonovan@finkgold.com'; 'jmurch@foley.com';
'fstevens@foxrothschild.com'; 'mviscount@foxrothschild.com'; 'ftridders@rikkerslaw.com';
'office@gazesllc.com'; 'ian@gazesllc.com'; 'crieders@gjb-law.com';
'dcrapo@gibbonslaw.com'; 'mmeyers@gsmldlaw.com'; 'abrilliant@goodwinproctor.com';
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'jeisenhofer@gelaw.com'; 'gjarvis@ggelaw.com'; 'snirmul@gelaw.com'; 'mrr@previant.com';
'tch@previant.com'; 'mdebbeler@graydon.com'; 'ckm@greensfelder.com';
'jpb@greensfelder.com'; 'herb.reiner@guarantygroup.com'; 'cbattaglia@halperinlaw.net';
'ahalperin@halperinlaw.net'; 'jdyas@halperinlaw.net'; 'hleinwand@aol.com';
'prubin@herrick.com'; 'anne.kennelly@hp.com'; 'ken.higman@hp.com';
'sharon.petrosino@hp.com'; 'glen.dumont@hp.com'; 'echarlton@hiscockbarclay.com';
'cstorie@hodgsonruss.com'; 'sgross@hodgsonruss.com'; 'sagolden@hhlaw.com';
'ecdolan@hhlaw.com'; 'amoog@hhlaw.com'; 'elizabeth.flanagan@hro.com';
'rweiss@honigman.com'; 'fgorman@honigman.com'; 'dbaty@honigman.com';
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'Ben.Caughey@icemiller.com'; 'greg.bibbes@infineon.com'; 'jeffery.gillisie@infineon.com';
'rgriffen@iuoe.org'; 'pbarr@jaffelaw.com'; 'rpeteron@jenner.com';
'sfriedman@jonesday.com'; 'john.sieger@kattenlaw.com'; 'kcookson@keglerbrown.com';
'lsarko@kellerrohrback.com'; 'clautenberg@kellerrohrback.com'; 'eriley@kellerrohrback.com';

'ggotto@kellerrohrback.com'; 'mbane@kelleydrye.com'; 'msomerstein@kelleydrye.com';
'tkennedy@kjmlabor.com'; 'sjennik@kjmlabor.com'; 'lmagarik@kjmlabor.com';
'gsouth@kslaw.com'; 'afeldman@kslaw.com'; 'grichards@kirkland.com'; 'efox@klng.com';
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'ekutchin@kutchinrufo.com'; 'knorthup@kutchinrufo.com'; 'smcook@lambertleser.com';
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'rcharles@lrlaw.com'; 'sfreeman@lrlaw.com'; 'jengland@linear.com';
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'sriley@mcdonaldhopkins.com'; 'jbernstein@mdmc-law.com'; 'egunn@mcguirewoods.com';
'lpeterson@msek.com'; 'hkolko@msek.com'; 'rosenbaum@mrrlaw.net';
'emeyers@mrrlaw.net'; 'aburch@miamidade.gov'; 'miag@michigan.gov';
'raterinkd@michigan.gov'; 'miag@michigan.gov'; 'tenda@milesstockbridge.com';
'khopkins@milesstockbridge.com'; 'sarbt@millerjohnson.com'; 'wolfordr@millerjohnson.com';
'fusco@millercafield.com'; 'greenj@millercafield.com'; 'pjricotta@mintz.com';
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'mbusenkell@mnat.com'; 'jmolodovan@morrisoncohen.com'; 'mdallago@morrisoncohen.com';
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'bbeckworth@nixlawfirm.com'; 'jangelovich@nixlawfirm.com'; 'susanwhatley@nixlawfirm.com';
'jimbriaco@gentek-global.com'; 'eabdelmasieh@nmmlaw.com'; 'dgheiman@jonesday.com';
'mmharner@jonesday.com'; 'cahope@chapter13macon.com'; 'jay.hurst@oag.state.tx.us';
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'fholden@orrick.com'; 'rwyron@orrick.com'; 'jguy@orrick.com'; 'mcheney@orrick.com';
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'cweidler@paulweiss.com'; 'ddavis@paulweiss.com'; 'emccolm@paulweiss.com';
'housnerp@michigan.gov'; 'landy.ralph@pbgc.gov'; 'cfilardi@pepehazard.com';
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'jaffeh@pepperlaw.com'; 'sriemer@phillipsnizer.com'; 'jmanheimer@pierceatwood.com';
'kcunningham@pierceatwood.com'; 'mark.houle@pillsburylaw.com';
'karen.dine@pillsburylaw.com'; 'richard.epling@pillsburylaw.com';
'robin.spear@pillsburylaw.com'; 'margot.erlich@pillsburylaw.com';
'rbeacher@pitneyhardin.com'; 'rmeth@pitneyhardin.com'; 'bsmoore@pbnlaw.com';
'jsmairo@pbnlaw.com'; 'jh@previant.com'; 'mgr@previant.com'; 'asm@pryormandelup.com';
'kar@pryormandelup.com'; 'jkp@qad.com'; 'andrew.herenstein@quadranglegroup.com';
'patrick.bartels@quadranglegroup.com'; 'jharris@quarles.com'; 'sgolber@quarles.com';
'knye@quarles.com'; 'elazarou@reedsmith.com'; 'jlapinsky@republicengineered.com';
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Cc: Charles Shifley; Binal Patel

Subject: In re Delphi Corporation, Notice of First Interim Banner Fee Application

Attachments: Notice of First Interim Application of Banner & Witcoff.PDF; Exhibit K - List of Exhibits to the
First Interim Application of Banner & Witcoff.PDF

Everyone:

Please take notice of the First Interim Application of Banner & Witcoff, Ltd. seeking
compensation. The filed notice and a list of exhibits are attached.

Shannon L. Salamone
Legal Assistant
Banner & Witcoff, Ltd.
Direct Dial: 312-463-5568
ssalamone@bannerwitcoff.com

BANNER & WITCOFF, LTD.
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312-463-5000
Charles W. Shifley
Binal J. Patel

Intellectual Property Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re	:
	:
	: Chapter 11
	:
DELPHI CORPORATION, et al.	: Case No. 05-44481 (RDD
:	:
	:
Debtors.	: (Jointly Administered)
	:

-----X

LIST OF EXHIBITS TO THE FIRST INTERIM APPLICATION OF BANNER &
WITCOFF, LTD., INTELLECTUAL PROPERTY COUNSEL TO DELPHI
CORPORATION, SEEKING ALLOWANCE AND PAYMENT OF INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11
U.S.C. SECTIONS 330 AND 331

Banner & Witcoff, Ltd. ("Banner"), intellectual property counsel for Delphi
Corporation ("Delphi"), and a Retained Professional, submits this list of exhibits to its
identified fee application:

Exhibit A - Summary Sheet.

Exhibit B - Certification.

Exhibit C - Order under 11 U.S.C. §§327(3) and 1107(b) and Fed.R.Bankr.P.
2014 Authorizing Employment and Retention of Banner & Witcoff, Ltd. as Intellectual
Property Counsel to Debtors ("Banner Retention Order").

Exhibit D - Affidavit of Charles W. Shifley filed in support of the application for retention of Banner.

Exhibit E - First Letter of Engagement of Banner & Witcoff, Ltd.

Exhibit F - Second Letter of Engagement of Banner & Witcoff, Ltd.

Exhibit G - Banner's Invoice No. 1614120

Exhibit H - Banner's Invoice No. 1616698

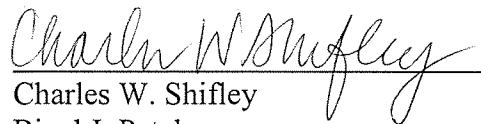
Exhibit I - Proof of service of notice of Banner Invoice No. 1614120.

Exhibit J - Proof of service of notice of Banner Invoice No. 1616698.

Exhibit K - Proof of service of this list of exhibits.

Exhibit L - Proposed Order.

Respectfully submitted,



Charles W. Shifley

Binal J. Patel

Banner & Witcoff, Ltd.

10 South Wacker Drive

Suite 3000

Chicago, Illinois 60606

Telephone: (312) 463-5000

Facsimile: (312) 463-5001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re : Chapter 11
:
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
----- X

ORDER GRANTING FIRST INTERIM APPLICATION OF BANNER & WITCOFF, LTD.,
INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, FOR
ALLOWANCE OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES

Upon consideration of the first interim application of Banner & Witcoff, Ltd. for allowance of interim compensation and reimbursement of expenses (the “First Interim Banner Application”) for professional services and expenses incurred during the period commencing October 8, 2005 through January 31, 2006; and a hearing having been held before this court to consider the First Interim Banner Application on June 15, 2006; and notice having been given pursuant to the Federal Rules of Bankruptcy Procedure 2002(a)(7) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefore, it is hereby:

ORDRED that the First Interim Banner Application is granted to the extent set forth in Schedule “A.”

Dated: New York, New York
June 15, 2006

United States Bankruptcy Judge
Southern District of New York

Case No. 05-4481(RDD)
Case Name: Delphi Corporation

CURRENT FEE PERIOD: October 8, 2005 through January 31, 2006-03-29

APPLICANT	DATE/DOCUMENT NO. OF APPLICATION	FEES REQUESTED	FEES AWARDED	EXPENSES REQUESTED	EXPENSES AWARDED
Banner & Witcoff, Ltd.					
X					
X					
X					
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X					
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X					
X					
SCHEDULE A(1)					

DATE: June 15, 2006 INITIALS: USBJ

BANNER & WITCOFF, LTD.
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Suite 3000
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312-463-5000
Charles W. Shifley
Binal J. Patel

Intellectual Property Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11
DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)
Debtors. : (Jointly Administered)
-----X

FILED UNDER SEAL

The materials herein are filed pursuant to the Joint Interest Agreement Order, entered by this Court April 18, 2006 (the "Order"). Pursuant to the Order, the attached materials contain confidential information and may be viewed only by the Chambers of the Honorable Robert D. Drain, the Debtors' counsel, the United States Trustee, and other Designated Recipients. Copies of the attached materials are available solely under the procedures set forth in the Order.

Respectfully submitted,



Charles W. Shifley
Binal J. Patel
Banner & Witcoff, Ltd.
10 South Wacker Drive
Suite 3000
Chicago, Illinois 60606
Telephone: (312) 463-5000
Facsimile: (312) 463-5001

CERTIFICATE OF SERVICE

The undersigned, an attorney, hereby certifies that he caused a copy of the foregoing FIRST INTERIM APPLICATION OF BANNER & WITCOFF, LTD., INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. SECTIONS 330 AND 331 to be served upon the following attorneys by Federal Express:

Delphi Corporation
5725 Delphi Drive
Troy, MI 48098
Attn: General Counsel

Skadden, Arps, Slate, Meagher & Flom, LLP
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Chicago, IL 60606
Attn: John Wm. Butler, Jr., Esq.

Office of the United States Trustee
For the Southern District of New York
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Attn: Alicia M. Leonhand

Latham & Watkins LLP
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Attn: Robert J. Rosenberg

Simpson Thacher & Bartlett, LLP
425 Lexington Avenue
New York, NY 10017
Attn: Marissa Wesley

Davis Polk & Wardell
450 Lexington Avenue
New York, NY 10017
Attn: Marlane Melican

And by e-mail to the parties listed on the 2002 List located at www.delphidocket.com:

A copy of which is attached hereto as Tab A.

Date: 4-28-06

By: Charles W Shipley

A

Delphi Corporation
2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
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Delphi Corporation
2002 Ltd

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In re: Delphi Corporation, et al.
Case No. 05-44481 (RDD)

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In re: Delphi Corporation, et al
Case No. 05-44481 (RDO)

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Delphi Corporation
2002 List

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Zachner Eitman & Krause LLP	Peter Janovsky	575 Lexington Avenue		New York	NY	10022		212-223-0400	212-753-0390	pjanovsky@zklaw.com	Counsel for Toyota Tsusho America, Inc.

Hearing Date and Time: June 20, 2006, 10:00 a.m.
Objection Deadline: June 13, 2006, 4:00 p.m.

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312-463-5000
Charles W. Shifley
Binal J. Patel

Intellectual Property Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

NOTICE OF FIRST INTERIM APPLICATION OF BANNER & WITCOFF, LTD.,
INTELLECTUAL PROPERTY COUNSEL TO DELPHI CORPORATION, SEEKING
ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. SECTIONS 300 AND 331, AND
HEARING ON JUNE 15, 2006, AND OBJECTION DEADLINE OF JUNE 8, 2006

PLEASE TAKE NOTICE that on April 28, 2006, Banner & Witcoff, Ltd., intellectual property counsel for Delphi Corporation, and a Retained Professional, filed a first interim application seeking a first interim allowance and payment of compensation and reimbursement of expenses under 11 U.S.C. Sections 330 and 331, for the period from October 8, 2005 through January 31, 2006 together with the following exhibits: A, Summary sheet; B, Certification; C, Banner Retention Order; D, Shifley Affidavit; E and F, Banner engagement letters; G and H, Banner Invoices; K, e-mail list of exhibits to those entitled to receive same; and L, proposed order on the application.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the application will be held on June 20, 2006, at 10:00 a.m. (Prevailing Eastern Time) (the "Hearing") before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004.

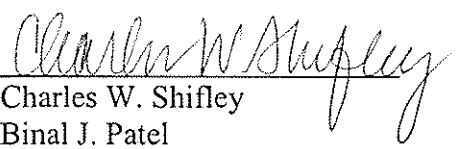
PLEASE TAKE FURTHER NOTICE that objections, if any, to the application must be made by June 13, 2006, at 4:00 p.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that only those objections made as set forth herein and in accordance with the Order under 11 U.S.C. Section 331 Establishing Procedures For Interim Compensation and Reimbursement of Expenses for Professionals will be considered by the Bankruptcy Court at the Hearing. If no objections to the application are timely made and served in accordance with the procedures set forth herein and in the Interim Order, the Bankruptcy Court may enter an order granting the application without further notice.

Dated: Chicago, Illinois
April 28, 2006

BANNER & WITCOFF, LTD.

By:


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